Samba Fileserving

Michael Adam

Samba Team / SerNet

September 25, 2014

Samba File Serving Topics

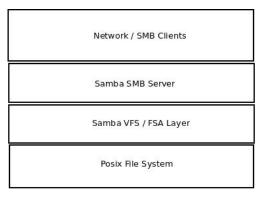
Core File Server:

- ► SMB features (SMB3...)
- Performance
- ► Interop (Protocols, NFS, AFP, ...)
- **...**

Moreover:

- ► Auth/Domain Member
- ▶ RPC server
- **...**

File Server Layout/Scope



SAMBA

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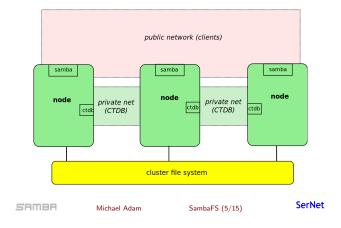
SMB Features

- ► SMB 2.0:
 - ▶ durable file handles [4.0]
- ► SMB 2.1:
 - ▶ multi-credit / large mtu [4.0]
 - ▶ dynamic reauthentication [4.0]
 - ▶ leasing [WIP++]
 - resilient file handles [ever?]
- SMB 3.0:
 - new crypto (sign/encrypt) [4.0]
 - secure negotiation [4.0]
 - durable handles v2 [4.0]
 - persistent file handles [planning]
 - multi-channel [WIP+]
 - ► SMB direct [designed/starting]

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- cluster features [designing]witness [WIP]
- storage features [WIP]
- ► SMB 3.1: [WIP]

Clusterd Samba / CTDB (SOFS since 2007)



Technical Details...

Multi-Channel - Windows/Protocol

- find interfaces with interface discovery:
 FSCTL_QUERY_NETWORK_INTERFACE_INFO
- bind additional TCP (or RDMA) connection (channel) to established SMB3 session (session bind)
- bind (TCP) connections of same quality
- bind only to a single node
- replay / retry mechanisms, epoch numbers

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Multi-Channel - Samba

- samba/smbd: multi-process
 - ▶ process ⇔ tcp connection
 - → transfer new connection to existing smbd
 - use fd-passing (sendmsg/recvmsg)
- preparation: messaging rewrite using unix dgm sockets with sendmsg [DONE,Volker]
- add fd-passing [WIP]
- transfer connection already in negprot (ClientGUID) [TODO]
- implement channel epoch numbers [started]
- implemnt interface discovery [TODO]

SMB Direct (RDMA)

- windows:
 - requires multi-channel
 - start with TCP, bind an RDMA channel
 - reads and writes use RDMB write/read
 - protocol/metadata via send/receive
- wireshark dissector: [DONE (Metze)]
- samba (TODO):
 - prereq: multi-channel / fd-passing
 - buffer / transport abstractions [TODO]
 - central daemon (or kernel module) to serve as RDMA "proxy" (libraries: not fork safe and no fd-passing)

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SMB Direct (RDMA) - Plan

- smbd-d (?) listens for RDMA connection
- main smbd listens for TCP connection
- main smbd listens (for RDMA) via unix socket connect to smbd-d
- Client connects via TCP → smbd forks child smbd (c1)
- client connects via RDMA to smbd-d
- smbd-d notifies main smbd and transfers connection info
- smbd forks child (c2) that inherits connection to smbd-d
- c2 smbd passes [connection to smbd-d] to c1 (via ClientGUID) and exits
- ▶ c1 establishes mmap area with smbd-d
- client does rdma calls to smbd-d
 - metadata and protocol calls are transferred via socket to tcp-smbd
 - rdma read/write directly to tcp-smbd via mmap area

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Clustering Concepts (Windows)

- Cluster:
 - ("traditional") failover cluster (active-passive)
 - protocol: SMB2_SHARE_CAP_CLUSTER
 - Windows:
 - runs off a cluster (failover) volume
 - offers the Witness service
- Scale-Out (SOFS):
 - scale-out cluster (all-active!)
 - protocol: SMB2_SHARE_CAP_SCALEOUT
 - no client caching
 - Windows: runs off a cluster shared volume (implies cluster)
- Continuous Availability (CA):
 - transparent failover, persistent handles
 - protocol: SMB2_SHARE_CAP_CONTINUOUS_AVAILABILITY
 - can independently turned on on any cluster share (failover or scale-out)
 - ➤ ⇒ changed client retry behaviour!
- SMB2_SHARE_CAP_CLUSTER:
 - run (....--- ---....... (DDC)

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Clustering - Client Behaviour (Win8)

- SMB2 SHARE CAP CLUSTER:
 - clients happily work if witness is not available
- SMB2 SHARE CAP SCALEOUT:
 - clients happily connect if CLUSTER is not set.
 - clients DO request oplocks/leases/durable handles
 - clients are not confused if they get these
- SMB2 SHARE CAP CONTINUOUS AVAILABILITY:
 - clients happily connect if CLUSTER is not set.
 - clients typically request persistent handle with RWH lease

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Clustering with Samba/CTDB

- ▶ all-active SMB-cluster with Samba and CTDB...
 - ...since 2007! ©
- transparent for the client
 - CTDB:
 - metadata and messaging engine for Samba in a cluster
 - plus cluster resource manager (IPs, services...)
 - client only sees one "big" SMB server
 - we could not change the client!...
 - works "well enough"
- challenge:
 - how to integrate SMB3 clustering with Samba/CTDB
 - good: rather orthogonal
 - ctdb-clustering transparent mostly due to management

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Witness Service

- ▶ an RPC service
 - monitoring of availability of resources (shares, NICs)
 - server asks client to move to another resource
- remember:
 - ▶ available on a Windows SMB3 share ⇔ SMB2_SHARE_CAP_CLUSTER
 - but clients happily connect w/o witness
- status in Samba [WIP (Metze, Gregor Beck)]:
 - ▶ async RPC: WIP, good progress (⇒ Metze's talk)
 - wireshark dissector: essentially done
 - client: in rpcclient done
 - server: dummy PoC / tracer bullet implementation done
 - CTDB: changes / integration needed

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Questions?

obnox@samba.org ma@sernet.de

